

PRICING NOTICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED JUNE 10, 2024
made by
THE CITY OF GRETNA, IN THE STATE OF NEBRASKA
to the Holders described herein of all or any portion of the maturities of

THE CITY OF GRETNA, IN THE STATE OF NEBRASKA
General Obligation Refunding Bonds (Taxable Interest), Series 2021C**

The purpose of this Pricing Notice, dated June 17, 2024 (the “Pricing Notice”) is to either confirm or amend the Purchase Prices for the Fixed Spreads for the Bonds. All other terms relating to the Tender Offer (hereinafter defined) remain unchanged.

Pursuant to the Invitation to Tender Bonds dated June 10, 2024 (as it may be amended or supplemented, the “**Tender Offer**”), The City of Gretna, in the State of Nebraska (the “**City**” or the “**Issuer**”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in this Pricing Notice, plus, Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Tender Offer.

As set forth in the Tender Offer, the Issuer retains the right to extend the Tender Offer, or amend the terms of the Tender Offer (including a waiver of any term) in any material respect, provided, that the Issuer shall provide notice of any such extension or amendment no less than five (5) business days prior to the Expiration Date, as it may be extended. In such event, any offers submitted with respect to the affected Bonds prior to such change in the Purchase Price or Fixed Spreads for such Bonds pursuant to the Tender Offer will remain in full force and effect and any Bondholder of such affected Bonds as applicable, wishing to revoke their offer to tender such Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Date, as extended.

The Tender Offer is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at www.globic.com/gretna.

Any questions are to be directed to the Information Agent at (212) 227-9622.

TENDER OFFER – YIELD SPREADS

Pursuant to the Tender Offer, the Fixed Spreads for the Bonds are listed below. The Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Bonds tendered for purchase, which interest will be paid to but not including the Settlement Date in addition to the Purchase Price.

General Obligation Refunding Bonds (Taxable Interest), Series 2021C

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security	Fixed Spreads
397802 PN3	09/15/2024	0.914%	\$ 830,000	4.875% UST maturing 05/31/2026 CUSIP 91282C KS9	0
397802 PP8	09/15/2025	1.291	1,510,000	4.875% UST maturing 05/31/2026 CUSIP 91282C KS9	0
397802 PQ6	09/15/2026	1.451	1,435,000	4.875% UST maturing 05/31/2026 CUSIP 91282C KS9	0
397802 PR4	09/15/2027	1.630	1,465,000	4.625% UST maturing 06/15/2027 CUSIP 91282C KV2	0
397802 PS2	09/15/2028	1.830	1,495,000	4.500% UST maturing 05/31/2029 CUSIP 91282C KT7	0
397802 PT0	09/15/2029	1.916	1,720,000	4.500% UST maturing 05/31/2029 CUSIP 91282C KT7	0
397802 PU7	09/15/2030	2.016	1,750,000	4.625% UST maturing 05/31/2031 CUSIP 91282C KU4	0
397802 PV5	09/15/2031	2.116	1,770,000	4.625% UST maturing 05/31/2031 CUSIP 91282C KU4	0
397802 PW3	09/15/2032	2.216	1,810,000	4.375% UST maturing 05/15/2034 CUSIP 91282C KQ3	3
397802 PX1	09/15/2033	2.366	1,860,000	4.375% UST maturing 05/15/2034 CUSIP 91282C KQ3	11
397802 PY9	09/15/2034	2.466	1,910,000	4.375% UST maturing 05/15/2034 CUSIP 91282C KQ3	18
397802 PZ6	09/15/2035	2.566	2,130,000	4.375% UST maturing 05/15/2034 CUSIP 91282C KQ3	26
397802 QA0	09/15/2036	2.666	2,755,000	4.375% UST maturing 05/15/2034 CUSIP 91282C KQ3	34

The yields on the Benchmark Treasury Securities will be determined at 10:00 AM, New York City time, on Wednesday, June 26, 2024.

Example based on the following closing yields for the Benchmark Treasury Securities as of June 17, 2024 and the Fixed Spreads: The tables below provide an example of the Purchase Price realized by a Bondholder that submits an offer based on the following yields for the Benchmark Treasury Securities as of June 17, 2024 and the Fixed Spreads. **This example is being provided for convenience only and is not to be relied upon by a Bondholder as an indication of the Purchase Yield or Purchase Price that may be paid by the Issuer.**

Based on these Benchmark Treasury Security yields, the following Purchase Prices would be derived:

General Obligation Refunding Bonds (Taxable Interest), Series 2021C

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100	Principal Amount
397802 PN3	09/15/2024	4.875% UST maturing 5/31/2026 CUSIP 91282CKS9	4.745%	0	4.745%	99.081%	
397802 PP8	09/15/2025	4.875% UST maturing 5/31/2026 CUSIP 91282CKS9	4.745	0	4.745	95.880	
397802 PQ6	09/15/2026	4.875% UST maturing 5/31/2026 CUSIP 91282CKS9	4.745	0	4.745	93.070	
397802 PR4	09/15/2027	4.625% UST maturing 6/15/2027 CUSIP 91282CKV2	4.488	0	4.488	91.464	
397802 PS2	09/15/2028	4.500% UST maturing 5/31/2029 CUSIP 91282CKT7	4.297	0	4.297	90.524	
397802 PT0	09/15/2029	4.500% UST maturing 5/31/2029 CUSIP 91282CKT7	4.297	0	4.297	88.928	
397802 PU7	09/15/2030	4.625% UST maturing 5/31/2031 CUSIP 91282CKU4	4.282	0	4.282	87.700	
397802 PV5	09/15/2031	4.625% UST maturing 5/31/2031 CUSIP 91282CKU4	4.282	0	4.282	86.632	
397802 PW3	09/15/2032	4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3	4.290	3	4.320	85.537	
397802 PX1	09/15/2033	4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3	4.290	11	4.400	84.687	
397802 PY9	09/15/2034	4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3	4.290	18	4.470	83.671	
397802 PZ6	09/15/2035	4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3	4.290	26	4.550	82.687	
397802 QA0	09/15/2036	4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3	4.290	34	4.630	81.799	

As a measure of the sensitivity of the Purchase Yield to changes in the yield on the Benchmark Treasury Security, the following table shows the impact on the Purchase Yield of a 0.10% (10 basis point) movement in the yield on the Benchmark Treasury Security:

General Obligation Refunding Bonds (Taxable Interest), Series 2021C

CUSIP	Maturity Date	Purchase Yield	Purchase Price (Assuming a 0.10% Increase in Treasury Security Yield)	Purchase Price per \$100 Principal Amount	Purchase Price (Assuming a 0.10% Decrease in Treasury Security Yield)
397802 PN3	09/15/2024	4.745%	99.058%	99.081%	99.105%
397802 PP8	09/15/2025	4.745	95.764	95.880	95.996
397802 PQ6	09/15/2026	4.745	92.869	93.070	93.272
397802 PR4	09/15/2027	4.488	91.181	91.464	91.747
397802 PS2	09/15/2028	4.297	90.162	90.524	90.887
397802 PT0	09/15/2029	4.297	88.494	88.928	89.364
397802 PU7	09/15/2030	4.282	87.198	87.700	88.205
397802 PV5	09/15/2031	4.282	86.065	86.632	87.203
397802 PW3	09/15/2032	4.320	84.910	85.537	86.168
397802 PX1	09/15/2033	4.400	84.006	84.687	85.375
397802 PY9	09/15/2034	4.470	82.940	83.671	84.410
397802 PZ6	09/15/2035	4.550	81.910	82.687	83.472
397802 QA0	09/15/2036	4.630	80.980	81.799	82.627